

TRUIST MOMENTUM

Start your journey

When you're on top of your finances, you're on top of your life and ready to make more of the moments that matter. This program is designed to get you there, by equipping you with the information and tools you need to prioritize, plan and progress on your journey to financial confidence.

Get started with 2 simple steps:



1. Register at www.TruistMomentum.com

- Go to www.TruistMomentum.com (or scan QR code below).
- Enter your name and company email address. If you do not have a company email address, enter your personal email address.
- Enter the registration code:
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- Enter a unique password and click "Register".



2. Build your Financial Confidence Profile

- Login to www.TruistMomentum.com (after registering).
- Answer some simple questions and list your values.
- Go through the content by viewing the videos or modules in each of the 8 Pillars.
- Check off the action items as you complete them.
- View and track your progress to financial confidence on your profile page.
- Click on the + sign in each Pillar to check your progress on learning and doing.